

## **Tozzi Trading Floor Workshops – September 2019**

Are you interested in learning more about the Tozzi trading floor (room R0400) and how you can use FactSet and Bloomberg for research and homework projects? We have multiple workshops in the trading floor. There is no sign-up sheet for the sessions, these are not for credit, and the workshops are free. Listed below are multiple times for the exact same workshop. (don't come multiple times unless you really want to). You will be sharing a computer in the lab with someone else. If you have any questions, just ask Kai at [kpetaine@umich.edu](mailto:kpetaine@umich.edu)

### **Introduction to FactSet and Bloomberg**

This session covers the basics of using FactSet and Bloomberg. It is the most important session, as this will help you with future homework projects! You'll also learn about how you can get FactSet on your laptop and how to get Bloomberg Certification.

- Wednesday, Sept 18th 8:30pm – 10:00pm
- Thursday, Sept 19th 5:00pm – 6:30pm
- Friday, Sept 20th 1:30pm – 3:00pm
- Saturday, Sept 21st 5:30pm – 6:30pm
- Sunday, Sept 22nd 2:00pm – 3:30pm
- Monday, Sept 23rd 7:00pm – 8:30pm
- Tuesday, Sept 24th 5:00pm – 6:30pm

### **Quant Screening and Alpha Testing in FactSet (How to Find a Stock)**

Are you trying to find a stock? I'll show you how to find 'factors', test those factors, and then we'll do some 'quant screening'.

- Thursday, Sept. 19th 6:30pm – 7:30pm
- Saturday, Sept 21st 11:30am – 12:30pm
- Sunday, Sept. 22nd 3:30pm – 4:30pm
- Tuesday, Sept. 24th 6:30pm – 7:30pm
- Wednesday, Sept. 25th 8:30pm – 9:30pm
- Monday, Sept. 30th 7:00pm – 8:00pm

### **Stock Valuation Models in FactSet and Bloomberg**

This session will look at the various valuation models in FactSet and Bloomberg. Are you trying to calculate the value of a stock? This session will help you with that.

- Thursday, Sept. 19th 7:30pm – 8:30pm
- Saturday, Sept 21st 6:30pm – 7:30pm
- Sunday, Sept. 22nd 4:30pm – 5:30pm
- Tuesday, Sept. 24th 7:30pm – 8:30pm
- Monday, Sept. 30th 8:00pm – 9:00pm